Diocese of Alabama Calling a New Rector Process A



Early 2018

5/7/2015

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Call
Interim
&
Prepare



- 1. Rector notifies diocesan office of last Sunday in parish.
- 2. CTO meets with departing rector and vestry if necessary to clarify church size status and discuss strategy.
- 3. Clergy Transitions Officer (CTO) contacts Senior Warden to plan visit to parish Sunday after Rector's departure.
- 4. Vestry develops budget for calling process and completes charge to team.
- 5. CTO visits parish to minister and provide overview of process.
- 6. Vestry works with CTO to call an Interim Rector.
- 7. CTO assigns a Calling Coach (CC)and submits contract to Senior Warden.
- 8. CTO, CC, Sr. Warden, and Jr. Warden choose Calling Committee Chair (CPC).
- 9. Sr. Warden extends invitation to selected Chair.
- 10. Chair accepts invitation and is given palm cross.
- 11. Responsibilities, skills, and nomination forms for committees are posted for the parish.
- 12. CPC, CC, Sr. Warden & Jr. Warden select committee members. (NOTE: Committee members cannot run for vestry while serving on Calling Committee)
- 13. Invitation extended to nominated committee members.
- 14. Committee members accept/decline offer to participate.
- 15. Sr. Warden announces committee members to Vestry & Parish.
- 16. Senior Warden and vestry complete pp. 1-3 of Community Profile and gives to Calling Coach (NOTE: Remainder completed after data gathering).
- 17. CTO posts partial Community Profile on national data base.
- 18. Senior Warden a "Liturgy for Commissioning the Calling Committee."

Vestry

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Self
Study
&
Parish
Profile



Self Study Team

- Discuss the role of the Holy Spirit and build team. Review: vestry charge; group norms; expectations; and ground rules. Overview the Calling Process and how potential candidates' names are gathered.
- 2. Experience a data gathering process. Review types of data gathering tools. Develop a timeline. Determine communication plan to the parish. Assign profile sections that do not require data gathering. Develop Data Gathering Strategy: Who, What, When, Where, and How.
- 3. Develop Data Gathering Tools/Schedule Data Gathering Events
- 4. Gather Data.
- 5. Compile, and analyze data.
- 6. Complete Narrative Portion of Community Profile and Send to CTO for publication on National Data Base.
- 7. Prepare first draft of profile and submit to CTO for Bishop review. Bishop reviews and approves profile.
- 8. Make recommended revisions & Create final version of profile.
- 9. Produce Profile. Give to Discernment team, Vestry, and CTO.

 Post on parish website.

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Discern & Present



Discernment Team

- <u>Discuss</u> the role of the Holy Spirit and build team. <u>Review</u>: vestry charge; group norms; expectations; and ground rules. <u>Overview</u> the Calling Process and how potential candidates' names are gathered.
- <u>Review</u> Steps and Ground rules. <u>Create</u>: timeline; "Call for Candidate Nominations" letter; Invitation Letter, and Invitation Packet. <u>Contact</u> CTO to request names from Diocesan Clergy (i.e., Constant Contact email). <u>Request</u> names from parishioners and others.
- 3. <u>Generate</u> list of nominated candidates. <u>Conduct</u> "red flag" background checks on candidates (CTO). <u>Give</u> list to Bishop.
- 4. Receive approved list of names and resumes from CTO. Prepare packets for Disc. Team
- <u>Send</u> Invitation letter to nominated priests. <u>Develop</u> phone interview strategy & questions.
- Review materials of all priests who would like to be in the process. <u>Schedule & Conduct</u> interviews.
- 7. <u>Process</u> Phone Interviews. No eliminations until all interviews are completed.
- Narrow list of candidates for visits to candidates' parishes. <u>Communicate</u>
 Compensation/Benefits to those continuing in the process. <u>Check</u> References.
 <u>Communicate</u> with those who are not moving forward.
- 9. <u>Create</u> visit strategy, timeline, and interview questions.
- 10. Conduct visits to candidates' current parishes/locations. Process Visits.
- 11. Narrow list of candidates for On-Site Visits (i.e., visits to Calling Parish).
- Request additional References and Call References. <u>Submit</u> names to CTO for Background checks.
- 13. <u>Create</u> process, timeline, and interview questions for On-Site Visits.
- 14. <u>Host</u> final candidates on-site. Schedule interview with Bishop. Process visits. <u>Notify</u> the CTO if there is no suitable candidate, and a new set of steps go into play.
- 15. <u>Discern</u> Called Rector Guided by the Holy Spirit. <u>Communicate</u> name of Proposed Rector elect (PRE) to the Bishop. Communicate name of PRE to the Senior Warden.

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Extend Call **Confirm** Vestry



- 1. Senior Warden calls Proposed Rector Elect (PRE) and invites him/her (and spouse/partner) to meet with vestry.
- 2. Senior Warden coordinates travel arrangements with PRE.
- 3. Vestry develops interview strategy and questions.
- 4. Vestry interviews PRE and spouse/partner.
- 5. Vestry discusses, prays, and discerns call of new rector.
- 6. Senior Warden informs CTO & Bishop of call
- 7. Senior Warden communicates call to PRE.
- 8. Sr. Warden and Rector Elect determine ministry start date and draw up Letter of Agreement.
- 9. Letter of Agreement signed by Sr. Warden and Rector Elect. send to CTO
- 10. CTO reviews Letter of Agreement and gives to Bishop.
- 11. Bishop signs Letter of Agreement and CTO informs Senior Warden of approval/signature. CTO sends copy to Senior Warden.
- 12. Senior Warden informs Rector Elect of signed Letter of Agreement.
 Senior Warden and Rector Elect discuss and confirm announcement date for both parishes.
- 13. Senior Warden informs CTO of announcement date (s) for parish & diocese.
- 14. Senior Warden: announces name and start date of Rector Elect to parish community;
- 15. Vestry appoints a Transition team and hands off to Transition Team.
- 16. CTO announces call to diocese.

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Prepare for New Rector & Transition



Vestry & Transition
Team

- 1. Schedule, plan, and hold reception for Interim Rector.
- 2. Coordinate and support Rector Elect and family with move to new parish.
- 3. Develop On-Boarding Plan including: Pastoral Updates/Visits; Committee Chairs; etc.
- 4. Schedule time to thank Calling Committee Chair and Members.
- 5. Schedule, plan, and hold Celebration of New Ministry reception for Rector Elect.